

## Appendix A Sources and Uses

### Downtown Waterfront Sources and Uses 2004/2005 – 2008/2009

Total Maximum Indebtedness:	\$165,000,000
Debt Issued through 6/30/04:	\$90,450,000
Debt Proceeds Budgeted in FY 2004/2005 Adopted Budget:	\$5,800,000
Remaining Indebtedness forecasted as of 6/30/2005:	\$68,800,000

Source	Budgeted Resources and Requirements 2004/2005 <sup>1</sup>	Forecasted Resources and Requirements 2005/2006 through April 2008 <sup>2</sup>	Total
Debt to be Issued	\$5,800,000	\$68,800,000 <sup>3</sup>	<b>\$74,600,000</b>
Previous Debt and Other Resources	\$36,300,000	\$10,000,000 <sup>4</sup>	<b>\$46,300,000</b>
<b>Total Resources</b>	<b>\$42,100,000</b>	<b>\$78,800,000</b>	<b>\$120,900,000</b>
<b>Requirements</b>			
OT/CT Budgeted	\$20,400,000	\$49,600,000	<b>\$70,000,000</b>
Non OT/CT Budgeted	\$21,700,000	\$6,780,000	<b>\$28,480,000</b>
Available for Other Projects		\$22,420,000 <sup>5</sup>	<b>\$22,420,000</b>
<b>Total Requirements</b>	<b>\$42,100,000</b>	<b>\$78,880,000</b>	<b>\$120,900,000</b>

<sup>1</sup> All figures in column are from the Page 43 of the PDC 2004-2005 Adopted Budget. This figure includes a carry-forward amount of \$5.7 million which occurred as part of PDC's supplement budget amendment in November 2004 (amount not listed on Page 43 of the Adopted Budget).

<sup>2</sup> Source of information are pages 43-44 of the PDC 2004 – 2005 Adopted Budget (unless otherwise noted).

<sup>3</sup> This represents approximately \$22 million of additional debt not currently included in the FY 2004-05 budget and financial plan. The City's ability to issue all of this amount will depend on the timing of bond sales, interest rates and structuring considerations given the currently anticipated allocation of special levy to the district.

<sup>4</sup> This amount includes debt and non-debt resources (program income; loan repayments; etc.).

<sup>5</sup> This is the \$22 million identified in footnote #3.

**River District Sources and Uses 2004/2005 – 2008/2009**

Total Maximum Indebtedness:	\$225,000,000
Debt Issued through 6/30/04:	\$81,700,000
Debt Proceeds Budgeted in FY 2004/2005 Adopted Budget:	\$19,900,000
Proceeds Budgeted FY 2005/2006 – 2007/2008:	\$38,400,000
Forecasted Remaining Indebtedness as of 6/30/09:	\$68,900,000

Source	Budgeted Resources and Requirements 2004/2005 <sup>6</sup>	Forecasted Resources and Requirements 2005/2006 through 2007/2008 <sup>7</sup>	Subtotal 2004/2005 through 2007/2008	Forecasted Resources and Requirements 2008/2009 <sup>8</sup>	Uncommitted Forecasted 2009 – 2020 Resources
Debt to be Issued	\$19,900,000	\$38,400,000	<b>\$58,300,000</b>	\$11,700,000	<b>\$73,300,000<sup>9</sup></b>
Previous Debt and Other Resources	\$14,700,000 <sup>10</sup>	\$6,200,000	<b>\$20,900,000</b>	\$700,000	unknown
<b>Total Resources</b>	<b>\$34,600,000</b>	<b>\$44,600,000</b>	<b>\$79,200,000</b>	<b>12,400,000</b>	
<b>Requirements</b>					
<b>Total Requirements</b>	\$34,600,000	\$47,600,000	<b>\$82,200,000</b>	\$13,800,000	
<b>Gap</b>		- \$3,000,000 <sup>11</sup>		- \$1,400,000 <sup>12</sup>	<b>-\$4,400,000</b>
					<b>\$68,900,000<sup>13</sup></b>

<sup>6</sup> All figures in column are from the Page 49 of the PDC 2004-2005 Adopted Budget. This figure includes a carry-forward amount of \$5.0 million which occurred as part of PDC's supplement budget amendment in November 2004 (amount not listed on Page 49 of the Adopted Budget).

<sup>7</sup> Source of information are pages 49-50 of the PDC 2004 – 2005 Adopted Budget (unless otherwise noted). Amounts differentiate from Budget in that they include 15% for contingency and indirect costs.

<sup>8</sup> Source of information are pages 43-50 of the PDC 2004 – 2005 Adopted Budget (unless otherwise noted). Amounts differentiate from Budget in that they include 15% for contingency and indirect costs.

<sup>9</sup> Figure comprised of the forecasted remaining maximum indebtedness entering as of 6.30.04 minus forecasted debt to be issued through 2008/2009 (\$143.3 - \$58.3 million - \$11.7 million = \$73.3 million).

<sup>10</sup> This amount includes debt and non-debt resources (program income; loan repayments; etc.).

<sup>11</sup> Difference between forecasted available resources and forecasted project costs.

<sup>12</sup> Difference between forecasted available resources and forecasted project costs.

<sup>13</sup> Figure comprised of forecasted remaining indebtedness as of 2009/2010 minus gap in forecasted resource requirements for 2005 – 2006 through 2008 – 2009 (\$73.3 million - \$4.4 million = \$68.9 million).